OFFERING MEMORANDUM

The Deltondo Group | www.deltondoadvisorygroup.com



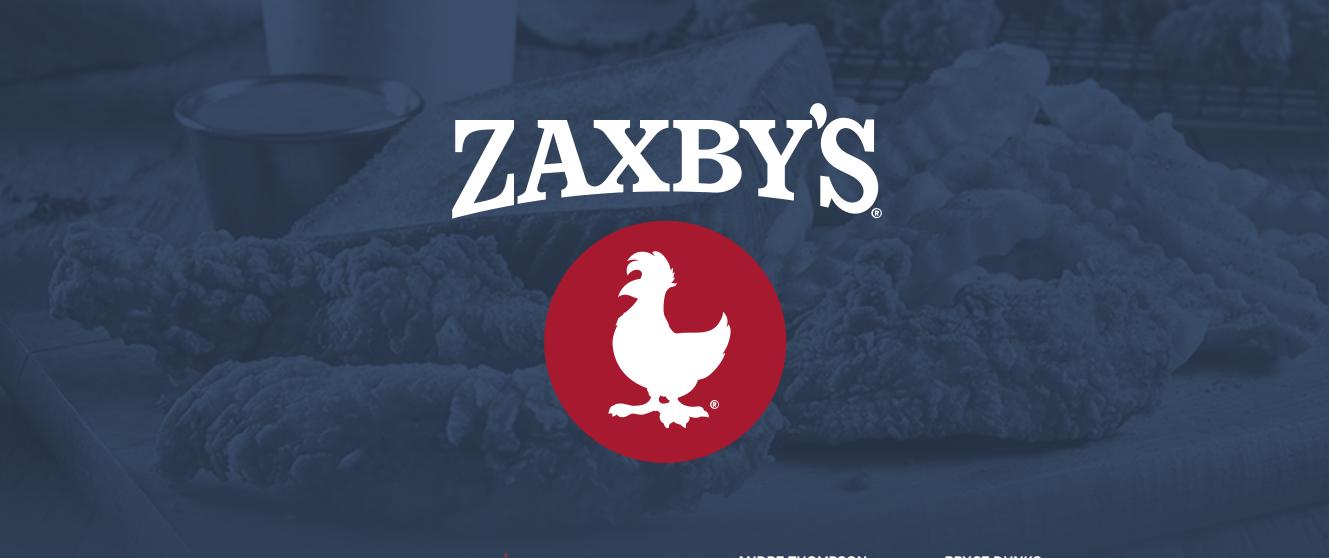
7 MILES FROM CAMP ROBINSON THE HOME OF THE ARKANSAS NATIONAL GUARD, AND A DAYTIME POPULATION OF 50,000

ZAXBY'S

104 Carnahan Drive Maumelle (Little Rock MSA), AR

- Brand New 25-Year Absolute-Net Lease Featuring Appealing 2% Annual Rent Increases, Along with Four 5-Year Renewal Options.
- Situated just One Mile away from Maumelle High School and Middle School, Catering to a Combined Student Population of 1,062.
- Conveniently Positioned off Maumelle Boulevard, the City's Primary Artery, Accommodating Over 22,800 Vehicles Daily.
- Within a One-Mile Radius, there are Several Apartment Buildings, Totaling 586 Apartment Units, Underscoring the Location's Robust Residential Demand.







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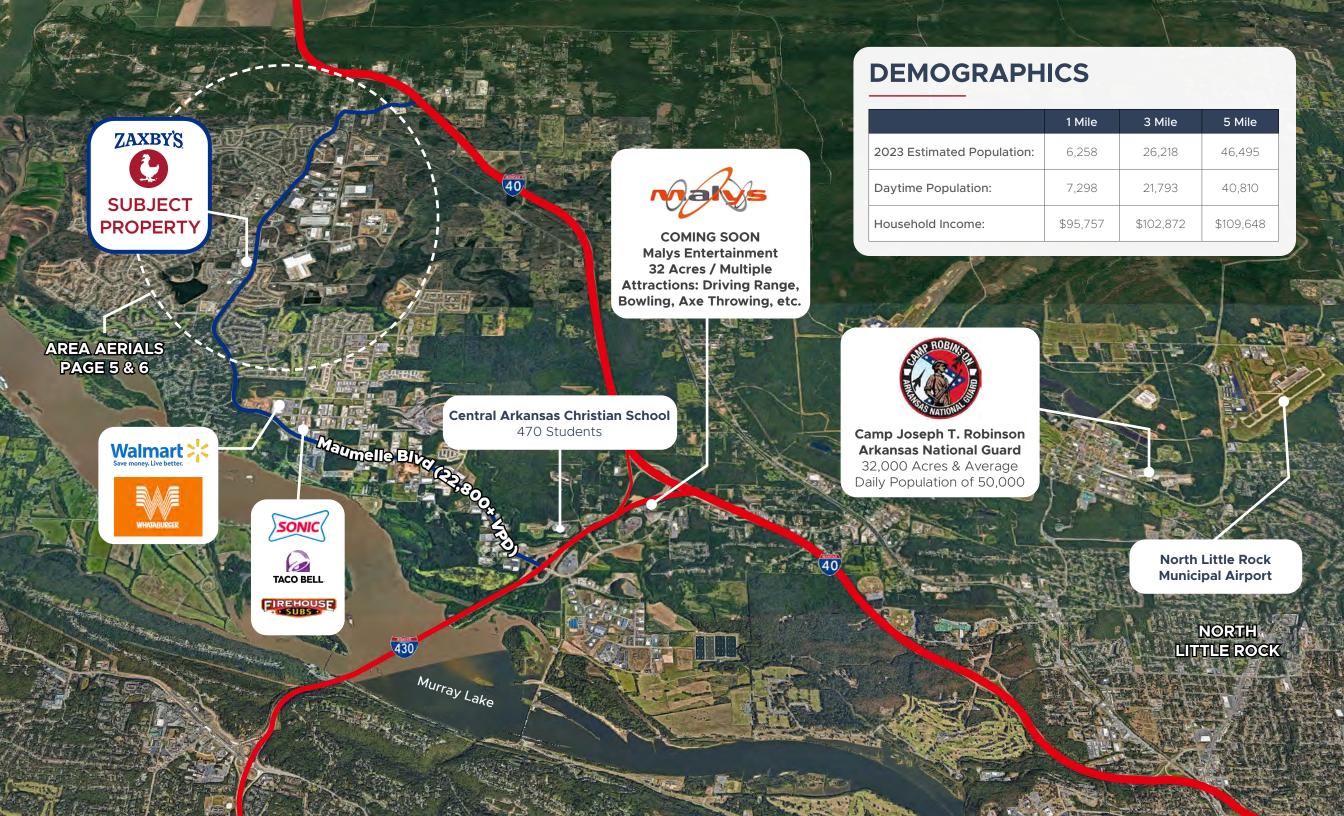
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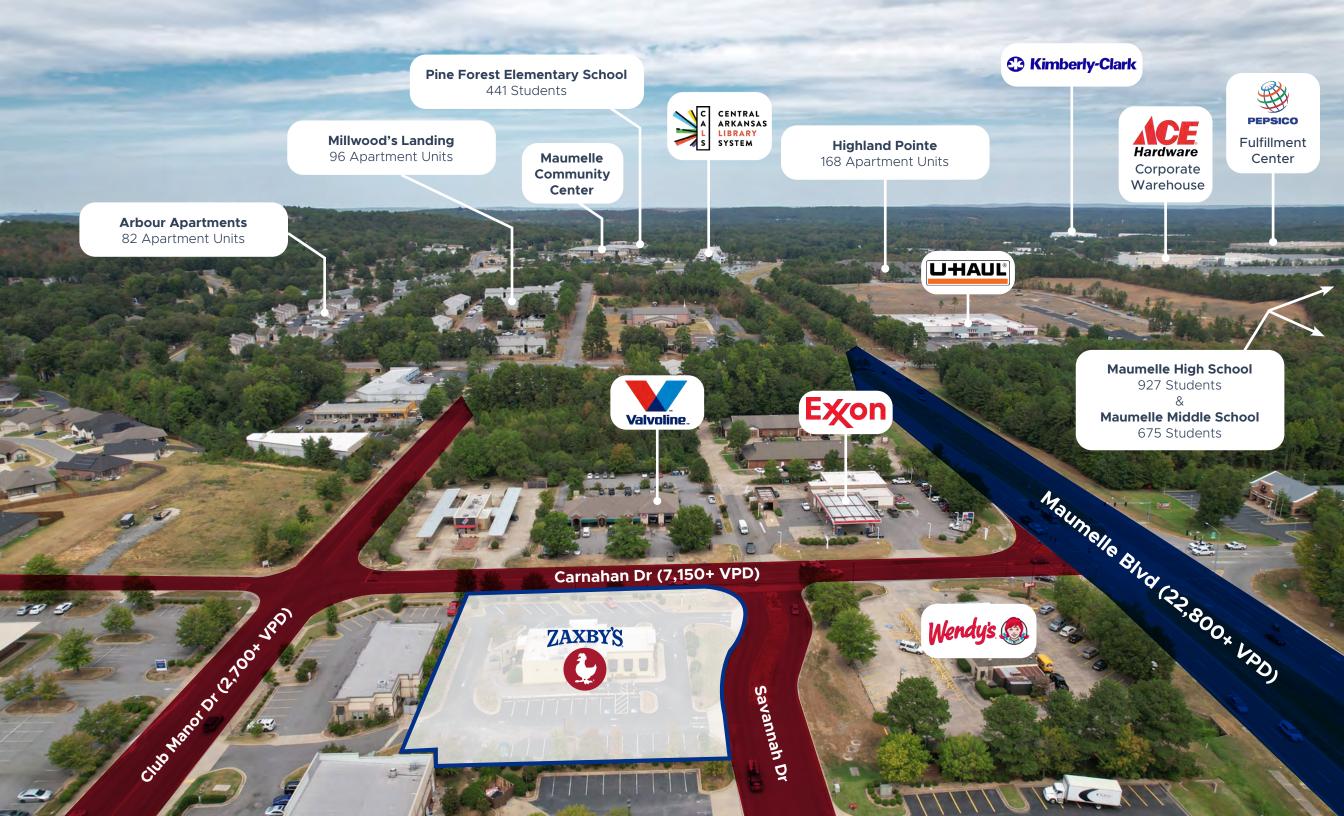
BROKER OF RECORD

Anne Williams Lic. PB0006639









ZAXBY'S

Address:	104 Carnahan Drive Maumelle (Little Rock MSA), AR
Price:	\$1,954,887
CAP:	6.65%
NOI:	\$130,000

INVESTMENT SUMMARY

APN:	42M-026-10-001-00
Lease Type:	Absolute-Net
Landlord Responsibility:	None
Year Built:	2006
Building Area:	3,422 SF
Land Area:	36,590 SF



- » Brand New 25-Year Absolute-Net Lease Featuring Appealing 2% Annual Rent Increases, Along with Four 5-Year Renewal Options.
- » 7 Miles from Camp Robinson the Home of the Arkansas National Guard, And A Daytime Population of 50,000.
- » Situated just One Mile away from Maumelle High School and Middle School, Catering to a Combined Student Population of 1,062.
- » Conveniently Positioned off Maumelle Boulevard, the City's Primary Artery, Accommodating Over 22,800 Vehicles Daily.
- » Within a One-Mile Radius, there are Several Apartment Buildings, Totaling 586 Apartment Units, Underscoring the Location's Robust Residential Demand.
- Zaxby's is Strategically Positioned Near Numerous Fulfillment Centers, a Key Employment Hub for Prominent National Brands such as Ace Hardware, Pepsico, and Kimberly-Clark, Among Others.
- » Close Proximity to Major National Tenants, Including Kroger, Chick-fil-A, Starbucks, Walgreens, Sonic, Wendy's, Arby's, Pizza Hut, Subway, Goodwill, Splash Car Wash, Cruzin Car Wash, and Dollar General.



Year	Annually
Year 1	\$130,000
Year 2	\$132,600
Year 3	\$135,252
Year 4	\$137,957
Year 5	\$140,716
Year 6	\$143,531
Year 7	\$146,401
Year 8	\$149,329
Year 9	\$152,316
Year 10	\$155,362

Year	Annually
Year 11	\$158,469
Year 12	\$161,639
Year 13	\$164,871
Year 14	\$168,169
Year 15	\$171,532
Year 16	\$174,963
Year 17	\$178,462
Year 18	\$182,031
Year 19	\$185,672
Year 20	\$189,385

Year	Annually
Year 21	\$193,173
Year 22	\$197,037
Year 23	\$200,977
Year 24	\$204,997
Year 25	\$209,097

TENANT SUMMARY

Tenant:	Zaxby's
Guaranty:	31 Units
Type of Ownership:	Fee Simple
Lease Type:	Absolute-Net
Landlord Responsibilities:	None
Rent Commencement:	Close of Escrow
Lease Expiration:	25 Years from COE
Term Remaining:	25 Years
Increases:	2% Annually
Options:	Four, 5 Year



ZAXBY'S

Established in 1990 by childhood buddies Zach McLeroy and Tony Townley, Zaxby's opened its inaugural branch near Georgia Southern University Campus in Statesboro, Georgia. Since then, Zaxby's has expanded its footprint, boasting a presence in 17 Southeastern United States with more than 900 locations.

Zaxby's is a chain of fast-casual restaurants operating under a franchise model. Its menu includes a delectable array of items such as chicken wings, chicken fingers, sandwiches, and salads. The restaurant distinguishes itself with a selection of signature dipping sauces, ranging from mild options to the moderately spicy "Zax Sauce," and even the scorching "Nuclear" and "Insane."

Each Zaxby's location offers a unique dining experience, characterized by distinctive interior decor. Themes can vary across different locations and regions, adding an extra layer of charm to the dining atmosphere.

	COMPANY OVERVIEW
Trade Name:	Zaxby's
Type:	Private
Founded:	1990
Headquarters:	Athens, GA
Number of Locations:	940+
Website:	www.zaxbys.com

DND GROUPS, INC.

DND Groups, Inc. was founded in 1995 and is currently headquartered in Orange County, CA. They currently operate 36 Dairy Queens, 14 Taco Johns, 2 Paris Baguettes, and 6 Zaxby's. They rank 187th in the Top 200 Franchisee List Nationally as well as ranked #3 as fastest growing franchisee Year-Over-Year.

REGIONAL MAP

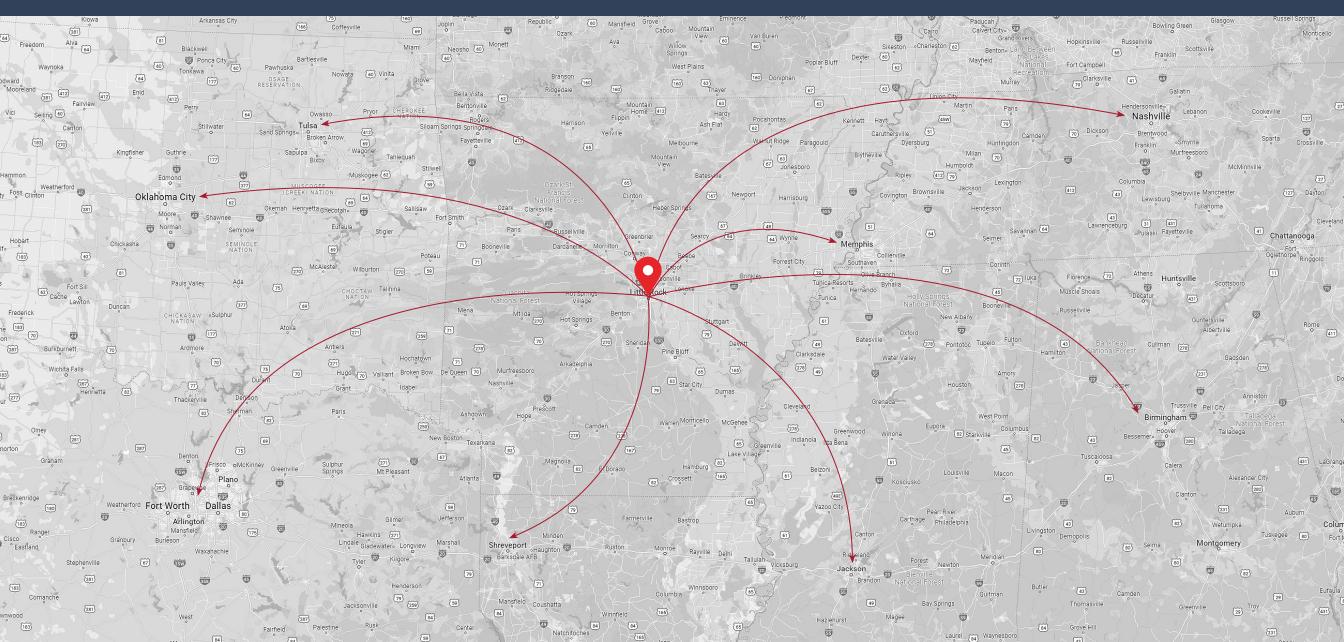


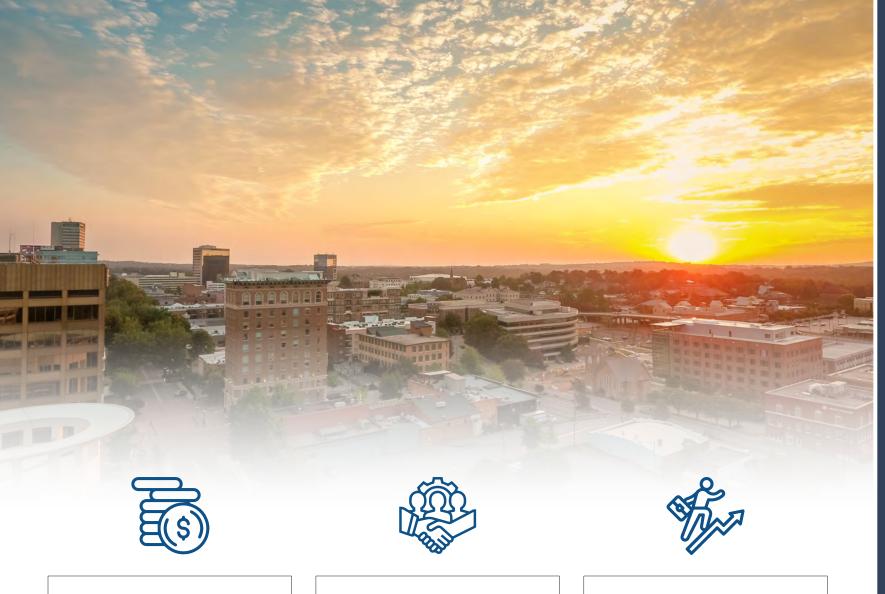
137 Miles	Memphis, TN
215 Miles	Shreveport, LA

262 Miles	Jackson, MS
274 Miles	Tulsa, OK

319 Miles	Dallas / Fort Worth, TX
339 Miles	Oklahoma City, OK

348 Miles	Nashville, TN
373 Miles	Birmingham, AL





DIVERSE ECONOMY

Local employment is diversifying from its government base into advanced manufacturing, corporate operations, distribution and logistics, and technology.

CULTURAL CENTER

Little Rock is a cultural and performing arts hub, housing the Arkansas Arts Center, the Arkansas Repertory Theatre and the Arkansas Symphony Orchestra.

HIGHER EDUCATION

The University of Arkansas at Little Rock and the University of Central Arkansas in Conway represent pillars of the metro's education sector, with a combined enrollment of around 18.300 students.

LITTLE ROCK, AR (MSA)

Little Rock is situated in central Arkansas and is the state's capital city, as well as the cultural and economic center. The region is known as a hub for government jobs, yet it also boasts a sizable medical services sector. The metro is composed of six counties, and its population is expected to swell by nearly 30,000 people in the next five years, with Pulaski and Faulkner counties being epicenters of the growth. Cultural amenities in the region include the Arkansas Symphony Orchestra, Arkansas Museum of Fine Arts and the Arkansas Repertory Theatre.

ECONOMY

Government jobs are widespread in the metro, totaling roughly 67,000. State and local positions are most prevalent. The region is also host to Little Rock Air Force Base.

Skippy Foods manufactures most of its Skippy Peanut Butter at its Little Rock port facility. The port is host to 40 existing manufacturers.

Dillard's and the American Taekwondo Association are headquartered in the metro.

The University of Arkansas for Medical Sciences leads the metro's medical field. Baptist Health Medical Center and Arkansas Children's Hospital represent additional health care employers.

CONFIDENTIALITY AGREEMENT

The information contained in the following offering memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Marcus & Millichap and it should not be made available to any other person or entity without the written consent of Marcus & Millichap. By taking possession of and reviewing the information contained herein the recipient agrees to hold and treat all such information in the strictest confidence. The recipient further agrees that recipient will not photocopy or duplicate any part of the offering memorandum. If you have no interest in the subject property at this time, please return this offering memorandum to Marcus & Millichap.

This offering memorandum has been prepared to provide summary, unverified financial and physical information to prospective purchasers, and to establish only a preliminary level of interest in the subject property. The information contained herein is not a substitute for a thorough due diligence investigation. Marcus & Millichap has not made any investigation, and makes no warranty or representation with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances. PCBs or asbestos, the compliance with local, state and federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property. The information contained in this offering memorandum has been obtained from sources we believe to be reliable; however, Marcus & Millichap has not verified, and will not verify, any of the information contained herein, nor has Marcus & Millichap conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein. Prospective buyers shall be responsible for their costs and expenses of investigating the subject property.

ALL PROPERTY SHOWINGS ARE BY APPOINTMENT ONLY. PLEASE CONTACT THE MARCUS & MILLICHAP AGENT FOR MORE DETAILS.

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Like all real estate investments, this investment carries significant risks. Buyer and Buyer's legal and financial advisors must request and carefully review all legal and financial documents related to the property and tenant. While the tenant's past performance at this or other locations is an important consideration, it is not a guarantee of future success. Similarly, the lease rate for some properties, including newly-constructed facilities or newly-acquired locations, may be set based on a tenant's projected sales with little or no record of actual performance, or comparable rents for the area. Returns are not guaranteed; the tenant and any guarantors may fail to pay the lease rent or property taxes, or may fail to comply with other material terms of the lease; cash flow may be interrupted in part or in whole due to market, economic, environmental or other conditions. Regardless of tenant history and lease guarantees, Buyer is responsible for conducting his/her own investigation of all matters affecting the intrinsic value of the property and the value of any long-term lease, including the likelihood of locating a replacement tenant if the current tenant should default or abandon the property, and the lease terms that Buyer may be able to negotiate with a potential replacement tenant considering the location of the property, and Buyer's legal ability to make alternate use of the property. By accepting this Marketing Brochure you agree to release Marcus & Millichap Real Estate Investment Services and hold it harmless from any kind of claim, cost, expense, or liability arising out of your investigation and/or purchase of this net leased property.

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